

V-02-21-0831.B
HBS Tour Video Updates – Mobile
Transcript

Music throughout

GRAPHIC:

MyHealth mobile app icon animates on-screen
“Please see important information at the end of this video.” text on-screen
“MyWay” text with red bar underneath on-screen
“Health Savings Account,” “Health FSA,” “Limited Purpose FSA,” “Dependent Care FSA,” “Health Reimbursement Arrangement” and “Commuter Benefits” text all animate on-screen one after another
Then, MyHealth mobile app icon animates into lifestyle video of a woman’s face

SCRIPT:

The MyHealth mobile app is *my* way to manage and keep track of the details of my accounts.

GRAPHIC:

Lifestyle video of the woman goes full screen showing her reading her phone
“MyBalances” text with red bar underneath “Balances” animates to “MyReceipts” text with red bar underneath “Receipts” animates to “MyClaims” text with red bar underneath “Claims” animates to “MyPayments” text with red bar underneath “Payments”

SCRIPT: It’s my balance checker, receipt organizer, my claims filer, and payment center.

GRAPHIC:

“MyAccounts” text with red bar underneath “Accounts” and the MyHealth mobile app home screen animates to “MyActivity” text with red bar underneath “Activity” and a hand icon that points to the HSA for Life® account and the screen that shows recent activity

SCRIPT: I can view balances right on the home screen. By choosing one of my accounts, I can scroll through my recent activity — including payments and transfers.

GRAPHIC:

MyHealth mobile app logo comes on-screen overtop of lifestyle video of a woman on her phone using her MyHealth mobile app while walking through the city
“MyPayments” text animates on-screen with red bar underneath “Payments”

SCRIPT: And it's simple to make a payment on the app to my doctor or reimburse myself for an expense I've already paid.

GRAPHIC:

"MyReceipts" text with red bar underneath "Receipts" and MyHealth mobile app home screen scrolls to show "View and Upload Receipts"; a hand icon clicks "View and Upload Receipts"
Full-screen lifestyle video of a woman scanning a receipt from her phone animates on-screen

SCRIPT: I'm able to quickly upload and store receipts, invoices and explanation of benefits documents just by snapping a picture.

GRAPHIC:

"MyClaims" text with red bar underneath "Claims" and the MyHealth mobile app claims screen animates to "MyOrganizer" text with a red bar underneath "Organizer" and the MyHealth mobile app upload-receipts screen animating to show four scanned receipts

SCRIPT: Then, when I need to file a claim, I can easily attach the image right from my Receipt Organizer, and it'll be marked as used.

GRAPHIC:

"MyTasks" text with a red bar underneath "Tasks" and the MyHealth mobile app home screen that shows action items

SCRIPT: My *Tasks* is where I can see any actions I need to take, such as submitting a receipt for my claim.

GRAPHIC:

"MyChecker" text with a red bar underneath "Checker" and the MyHealth mobile app Eligible Expense Scanner screen showing a barcode being scanned
Then, a green circle and checkmark animate showing that the scanned item is eligible

SCRIPT: When shopping, I can check to see if an item is *qualified* by using my eligible expense scanner.

GRAPHIC:

"MyContributions" text with a red bar underneath "Contributions"; the MyHealth mobile app contribution screen shows how to make an additional contribution

SCRIPT: And since I have an HSA, it's also the convenient way to make an additional contribution.

GRAPHIC:

"MyFunds" text with a red bar underneath "Funds" and the MyHealth mobile app investment portfolio screen showing funds animates to "MyPlan" text with a red bar underneath "Plan" and the MyHealth mobile app HSA contribution screen showing how much more the user can contribute to their HSA for the year

SCRIPT: The app lets me quickly view my investment balance, fund performance and trade activity — and shows me how much *more* I can contribute to my HSA for the year.

GRAPHIC:

"My Profile" text with a red bar underneath "Profile" and the MyHealth mobile app HSA profile menu screen animating into the Documents menu; text animates into "Debit card" with a red bar underneath "Debit" and the red debit card icon to the right

SCRIPT: Under my *Profile*, I can view statements, tax documents, notifications or manage my debit card.

GRAPHIC:

"Debit card" text with a red bar underneath "Debit" and the red debit card icon to the right animates into "Easy login" text with a red bar underneath "Easy" and the red fingerprint icon to the right

SCRIPT: And, I can easily access my accounts with the convenience of facial recognition or fingerprint login.

GRAPHIC:

"Save time" text animates on-screen overtop lifestyle video of a dad, mom, son and daughter riding bicycles

SCRIPT: The MyHealth mobile app gives me more time to do the things I enjoy.

GRAPHIC:

"Download" text with a red bar underneath and a red download icon to the left animates into the MyHealth mobile app icon and "YourWay" text with a red bar underneath "Your"

SCRIPT: Download it today and start using your accounts *your* way.

GRAPHIC:

“MyHealth BofA” text with a red bar underneath “BofA”
App Store icon
Google Play icon

SCRIPT: You can find our app by searching MyHealth BofA.

GRAPHIC:

Bank of America logo
healthaccounts.bankofamerica.com

DISCLOSURES

Qualified health care expenses are those expenses that generally would qualify for the medical and dental expenses deduction. The Internal Revenue Service publishes a list of qualified expenses in Publication 502, Medical and Dental Expenses, available at www.irs.gov.

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